



THE LOANPRO API

CUSTOMER CREATE

loanprosoftware.simnang.com

API SAMPLE

Fork Customer Create — <http://plnkr.co/edit/raB63M>

CAUTIONARY NOTE

The provided API samples store API credentials in the browser
Use the API samples to explore the API and not as your integration

API ENDPOINT

Send a POST request to:

<https://loanpro.simnang.com/api/public/api/1/odata.svc/Customers>

FIELDS

- status
 - Customer status
- customerType
 - Collection value for customer type
- customerIdType
 - Collection value for customer identification number type
- gender
 - Collection value for customer gender
- generationCode
 - Collection value for customer generation
- birthDate
 - Birth date (YYYY-MM-DD)

CUSTOMER TYPE

- customer.type.company
 - Customer is a company
- customer.type.flooringCustomer
 - Customer is a flooring customer (a company with a credit limit)
- customer.type.individual
 - Customer is an individual

CUSTOMER ID TYPE

- customer.idType.employerNumber
 - Employer Identification Number
- customer.idType.sin
 - Social Insurance Number
- customer.idType.ssn
 - Social Security Number

CUSTOMER GENDER

- customer.gender.female
 - The customer is female
- customer.gender.male
 - The customer is male
- customer.gender.unknown
 - The gender is unknown

GENERATION CODE

- customer.generationCode.ii
- customer.generationCode.iii
- customer.generationCode.iv
- customer.generationCode.v
- customer.generationCode.vi
- customer.generationCode.vii
- customer.generationCode.viii
- customer.generationCode.ix
- customer.generationCode.sr
- customer.generationCode.jr
- customer.generationCode.none

FIELDS (CONT.)

- firstName
 - First name of customer
- middleName
 - Middle name of customer
- lastName
 - Last name of customer
- ssn
 - Government ID of customer
- email
 - email of customer
- driverLicense
 - Driver license number

MORE FIELDS

- accessUserName
 - Username for borrower to login to customer portal
- accessPassword
 - Password for borrower to login to customer portal
- ofacMatch
 - If customer is on the OFAC list
- ofacTested
 - If customer was tested against OFAC list
- companyName
 - Name of company (for companies)
- contactName
 - Name of contact (for companies)

SAMPLE REQUEST

POST <https://loanpro.simnang.com/api/public/api/1/odata.svc/Customers>

```
{
  "status": "Active",
  "customerType": "customer.type.individual",
  "customerIdType": "customer.idType.ssn",
  "gender": "customer.gender.male",
  "generationCode": "customer.generationCode.none",
  "Phones": {
    "results":
    [
      {
        "phone": "5555555555",
        "isPrimary": "1",
        "isSecondary": "0",
        "delete": false,
        "__index": 0,
        "type": "customer.phoneType.cell",
        "__isDirty": false,
        "carrierVerified": 1,
        "__lookupInProgress": false,
        "carrierName": "Sprint",
        "isLandLine": 0
      }
    ]
  }
}
```

QUESTIONS?

Feel free to ask in our [Forums](#)

Or, email us at support@simnang.com